



# Application for Mortgage Loan

**Gabe Hoffart, AMP**

C: 604-328-6924

F: 604-608-9639

E: [gabe@metrofinancialgroup.ca](mailto:gabe@metrofinancialgroup.ca)



**Purpose of Loan:**      Pre-Approval      Purchase      Purchase or Refinance of Rental Property      Re-Finance      Transfer

## Main Applicant (Please enter in your information below)

First Name      Middle Name      Last Name			S.I.N #		Birth Date (MM/DD/YYYY)		Marital Status	Dependants	
Current Address					How Long?		Rent	Renting?	
number      street      city      province      postal code					Yrs      Months		Own	per month	
Previous Address (If current is less than 5 years)					How Long?				
number      street      city      province      postal code					Yrs      Months				
Home Phone		Cell Phone		Preferred Contact Email					
Current Employer			Address			Work #		Occupation/Title	
Length of employment	In current line of business		Gross Annual Income						
Yrs      Months	Yrs      Months		\$						
Previous Employer (If current is less than 5 years)			Address			Years	Gross Annual Income		
							\$		

## Co-Applicant / Guarantor (If applicable fill out)

First Name      Middle Name      Last Name			S.I.N #		Birth Date (MM/DD/YYYY)		Marital Status	Dependants	
Current Address					How Long?		Rent	Renting?	
number      street      city      province      postal code					Yrs      Months		Own	per month	
Previous Address (If current is less than 5 years)					How Long?				
number      street      city      province      postal code					Yrs      Months				
Home Phone		Cell Phone		Preferred Contact Email					
Current Employer			Address			Work #		Occupation/Title	
Length of employment	In current line of business		Gross Annual Income						
Yrs      Months	Yrs      Months		\$						
Previous Employer (If current is less than 5 years)			Address			Years	Gross Annual Income		
							\$		

<b>Other Income Sources</b>		<b>Annual Income</b>	
		\$	



# Personal Net Worth Statement

**Gabe Hoffart, AMP**

C: 604-328-6924

F: 604-608-9639

E: [gabe@metrofinancialgroup.ca](mailto:gabe@metrofinancialgroup.ca)

**Assets** (Please list assets for both applicants. You can any additional in the comments section)

<b>CASH</b>	Name of Financial Institution		Account Type		How long you've had account <small>Years and/or Months</small>		Current Balance \$
<b>RRSP</b>	Current Amount \$	<b>Stocks / Bonds</b>	Current Amount \$	<b>Term Deposits</b>	Current Amount \$	<b>Are you currently working with a Financial Advisor (name)?</b>	
<b>Auto 1</b>	Estimated Value \$		<b>Auto 2</b>	Estimated Value \$			
	<small>Year Make Model</small>		<small>Year Make Model</small>				
<b>Home (if owned)</b>	Estimated Value \$		<b>Other Property</b>	Estimated Value \$		<b>Comments:</b>	

**Liabilities** (Please list active Credit Cards and Lines of Credit even if they have a \$0 balance)

Type	Name of Financial Institution or Lender	Current Balance	Last Payment Amount	Current Payment Period (Select One)			
				Monthly	Bi-Weekly	Semi-Monthly (1 <sup>st</sup> and 15 <sup>th</sup> )	Annually
Credit Card		\$	\$				
Other Credit or Department Store Card		\$	\$				
Other Credit or Department Store Card		\$	\$				
Personal Loan or Line of Credit		\$	\$				
Other Loans or Lines of Credit		\$	\$				
Auto Loan or Lease		\$	\$				
Home Mortgage		\$	\$				
Other Mortgage		\$	\$				

**Property Information** (Please fill out blue fields below and applicable colored section to the best of your knowledge)

						REFINANCE / RENEWAL / TRANSFER		PURCHASE					
<b>Property Type</b>						<b>Date Purchased</b>		<b>Estimate Purchase Date</b>					
<b>Square Footage</b>						<b>Current Mortgage Holder</b>		<b>Estimated Purchase Price</b>	\$				
<b>Garage Size (select)</b>	Single	Double	Triple	Other	None	<b>Original Purchase Price</b>	\$	<b>Down Payment Amount</b>	\$				
<b>Garage Type (select)</b>	Attached		Detached		Underground	<b>Original Mortgage Amount</b>	\$	<b>Source of Down Payment (E.G. Cash Savings, Gift,)</b>					
<b>Number of Stories (select)</b>	1		2		3	<b>Current Outstanding Mortgage Amount</b>	\$	<b>Term Preference (select if you have one)</b>	1	3	5	7	10
<b>Age of Property</b>	Yrs Old		<b>OR</b>	Year Built		<b>Payout Penalty</b>	\$	<b>Payment Period Preference (select)</b>	Bi-Weekly		Semi-Monthly		Monthly
<b>Annual Property Taxes</b>	\$					<b>Estimated Rental Income (if revenue property)</b>	\$	<b>Are you currently working with a Realtor (name)?</b>					
<b>Monthly Condo Fees</b>	\$					<b>Estimated Monthly Heating Cost</b>	\$	<b>Realtor Contact #</b>					

I/We hereby certify that the information we have given, to the best of our knowledge is correct and true. I/We consent to The Mortgage Centre- Metro Financial Group and/or its agent, obtaining reports containing credit and/or personal information as necessary in connection with this application.

<b>Applicant Signature</b>		<b>Date Signed:</b>	
<b>Co-Applicant / Guarantor Signature</b>		<b>Date Signed:</b>	